

ASX Announcement
Posting of Prospectus for Non-Renounceable Entitlements Issue

Atrum Coal Limited confirms that the Prospectus along with the Entitlement and Acceptance form pursuant to the Non-Renounceable Entitlements Issue announced on 21 March 2018 was mailed to all eligible shareholders on 3 April 2018.

The closing date for acceptances is 24 April 2018.

For further information, contact:

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Board of Directors
Non-Exec Chairman C. Blixt
Managing Director M. Wang
Non-Executive Director C. Fear
Non-Executive Director G. Edwards
Non-Executive Director J. Chisholm
Company Secretary J. Stedwell

Key Projects
Groundhog Ownership: 100%
Elan Coal Ownership: 100%
Bowron River Ownership: 100%